

CONSOLIDATED FINANCIAL RESULTS FOR THE FISCAL YEAR ENDED MARCH 31, 2016 [J-GAAP]

May 12, 2016

Listed Company Name: Fuji Machine Mfg. Co., Ltd.
 Securities Code: 6134
 Listings: Tokyo Stock Exchange, Nagoya Stock Exchange
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Scheduled Ordinary General Meeting of Shareholders: June 29, 2016
 Scheduled date to start dividend payments: June 30, 2016
 Scheduled date to submit securities report: June 30, 2016
 Preparation of results briefing materials: Yes
 Holding of financial results briefing: Yes
 (for institutional investors and analysts)

(Amounts less than one million yen have been truncated)

1. Consolidated Financial Results (From April 1, 2015 to March 31, 2016)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2016	86,642	1.6	11,901	-1.4	11,991	-7.9	7,237	-16.1
Fiscal year ended March 31, 2015	85,265	30.0	12,066	298.5	13,026	244.0	8,629	232.8

Note: Comprehensive income Fiscal year ended March 31, 2016: ¥2,204 million (-84.4%)
 Fiscal year ended March 31, 2015: ¥14,138 million (105.7%)

	Profit per share	Diluted profit per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2016	74.13	74.03	5.4	7.7	13.7
Fiscal year ended March 31, 2015	88.27	—	6.8	9.0	14.2

Reference: Equity in earnings (losses) of affiliates Fiscal year ended March 31, 2016: ¥— million
 Fiscal year ended March 31, 2015: ¥— million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2016	156,958	132,069	84.0	1,372.18
As of March 31, 2015	153,890	135,044	87.6	1,379.19

Reference: Shareholders' equity As of March 31, 2016: ¥131,901 million
 As of March 31, 2015: ¥134,825 million

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of the period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
As of March 31, 2016	8,086	(6,307)	4,273	59,357
As of March 31, 2015	9,476	(5,463)	(2,004)	54,207

2. Dividends

	Dividends per share					Total dividend amount (Annual)	Dividend payout ratio (Consolidated)	Dividends to net assets (Consolidated)
	First quarter- end	Second quarter- end	Third quarter- end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2015	—	8.00	—	20.00	28.00	2,737	31.7	2.1
Fiscal year ended March 31, 2016	—	14.00	—	14.00	28.00	2,714	37.8	2.0
Fiscal year ending March 31, 2017 (Forecast)	—	15.00	—	15.00	30.00		39.5	

Note: Breakdown of year-end dividend for the fiscal year ended March 31, 2015

Ordinary dividend: ¥16.00

Commemorative dividend: ¥4.00

3. Forecast of Consolidated Results for the Fiscal Year Ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	45,000	-0.6	5,700	-17.6	5,900	-18.8	4,100	-16.7	42.65
Full year	87,000	0.4	10,000	-16.0	10,300	-14.1	7,300	0.9	75.94

*Notes

(1) Changes in significant subsidiaries during the period under review (Changes in specified subsidiaries involving changes in scope of consolidation): None

New Company: — Exclusion: —

(2) Changes in accounting policies, accounting estimates, and retrospective restatements

1) Changes in accounting policies in accordance with revision of accounting standards: Yes

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

Note: For further details, please refer to "5. Consolidated Financial Statements (5) Notes to Consolidated Financial Statements (Changes in accounting policies)" on page 16 of the attachment.

(3) Number of shares issued (common stock)

1) Number of shares issued as of end of period (including treasury shares)

As of March 31, 2016: 97,823,748 shares

As of March 31, 2015: 97,823,748 shares

2) Number of treasury shares as of end of period

As of March 31, 2016: 1,698,068 shares

As of March 31, 2015: 66,950 shares

3) Average number of shares during the period

Fiscal year ended March 31, 2016: 97,631,015 shares

Fiscal year ended March 31, 2015: 97,757,618 shares

Note: For further details, please refer to "Per share information" on page 28 of the attachment.

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results (From April 1, 2015 to March 31, 2016)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2016	77,382	-1.9	10,001	-11.7	10,131	-17.6	5,802	-28.7
Fiscal year ended March 31, 2015	78,855	30.9	11,329	314.4	12,300	251.3	8,138	227.5

	Profit per share	Diluted profit per share
	Yen	Yen
Fiscal year ended March 31, 2016	59.44	59.36
Fiscal year ended March 31, 2015	83.26	—

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2016	131,390	109,532	83.4	1,139.47
As of March 31, 2015	127,938	111,434	87.1	1,139.91

Reference: Shareholders' equity As of March 31, 2016: ¥109,532 million

As of March 31, 2015: ¥111,434 million

2. Forecast of Non-consolidated Results for the Fiscal Year Ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

(Percentages indicate year-on-year changes)

	Net sales		Ordinary income		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	41,000	0.7	5,200	-15.6	3,600	-16.4	37.45
Full year	79,000	2.1	9,000	-11.2	6,400	10.3	66.58

Implementation status for auditing procedures

The consolidated financial results presented herein are not subject to the auditing procedure specified by the Financial Instruments and Exchange Act. The auditing procedure for consolidated financial statements specified by the Financial Instruments and Exchange Act has not been completed at the time of the disclosure of these financial results.

Explanation regarding appropriate use of results forecasts and other special remarks

(Attention for forward-looking statements, etc.)

The forward-looking statements, including results forecasts, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors. For conditions prerequisite to the results forecasts and the points to be noted in the use thereof, please refer to “(ii) Future Outlook” under “1. Analysis of Operating Results and Financial Position (1) Analysis of Operating Results” on page 3 of the attachment.

(Results briefing materials for financial results)

The results briefing materials will be posted on the Company’s website on May 25, 2016.

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1. Analysis of Operating Results and Financial Position

(1) Analysis of Operating Results

(i) This Period's Operating Results

In the fiscal year ended March 31, 2016, the Japanese economy experienced sluggish growth in capital investment, due to uncertainties regarding overseas demand, despite firm business conditions. In terms of the global economy, although the European economy continued a moderate recovery and there were signs of recovery in the manufacturing industry in North America, the economic slowdown continued in China.

In this environment, under the slogan of "Excite and Inspire" the Company and its subsidiaries (hereinafter the "Group") have taken on the challenge of reforming and have made efforts to develop highly original products as one of the world's leading robot manufacturers, while striving to promote swift management and to provide the market with products that are highly competitive on cost in a timely manner. We have also worked to improve customer satisfaction by strengthening the domestic and overseas sales and service system through cooperation among Group companies and expansion of the dealer network, and by promoting solution-based sales approaches. At the same time, we have sought to improve profitability through efforts to pursue exhaustive QCD (quality, cost and delivery) through strengthening supply chains and production reforms.

As a result of the above, net sales for the fiscal year ended March 31, 2016 were ¥86,642 million, an increase of ¥1,376 million (1.6%) compared with the previous fiscal year, while operating income was ¥11,901 million, a decrease of ¥165 million (1.4%) compared with the previous fiscal year due mainly to fierce price competition. Ordinary income was ¥11,991 million (down 7.9% from the previous fiscal year), and profit attributable to owners of parent was ¥7,237 million (down 16.1% from the previous fiscal year).

Business results by segment are as follows.

1) Electronics Assembly Equipment

Due to slow growth rate of the smartphone market and uncertainty from the Chinese economy slowdown, companies seem to be cautious in investing in capital equipment. As a result, net sales for the segment totaled ¥70,786 million, decreased by ¥2,797 million (3.8%) from the previous fiscal year, and operating income was ¥14,527 million (down 4.6% from the previous fiscal year).

2) Machine Tools

Demand for capital investment for machine tools was firm, mainly in the automotive industry. As a result, net sales for the segment were ¥14,623 million, an increase of ¥3,866 million (35.9%) from the previous fiscal year, and operating income was ¥614 million (operating loss for the previous fiscal year was ¥203 million).

(ii) Future Outlook

Regarding the economic environment surrounding the Group, a look at the global economy shows that although a trend towards economic recovery is expected to continue in the United States, a slowdown in the Chinese economy and a stall in the European economy have given rise to concerns. Even though the Japanese economy is expected to remain firm, uncertainty about the future will weigh on economic prospects, with capital investment predicted to grow only moderately.

In the Electronic Assembly Equipment business, solid demand for smartphone-related devices, which once showed a loss of momentum, is expected, as well as strong demand for automotive mounted equipment and industrial equipment.

In terms of the Machine Tools business, automotive-related demand is expected to be strong.

Forecasts of consolidated results for the fiscal year ending March 31, 2017 are as follows.

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent
First half	45,000	5,700	5,900	4,100
Full year	87,000	10,000	10,300	7,300

(2) Analysis of Financial Position

Regarding our financial position, due to an increase in cash and deposits, total assets were increased by ¥3,067 million from the end of the previous fiscal year, to ¥156,958 million. In addition, an increase in bonds payable resulted in an increase in total liabilities by ¥6,043 million from the end of the previous fiscal year, to ¥24,888 million.

With regard to cash flows, the balance of cash and cash equivalents at the end of the fiscal year ended March 31, 2016 increased by ¥5,149 million from the end of the previous fiscal year, to ¥59,357 million.

Net cash provided by operating activities was ¥8,086 million (¥9,476 million in the previous fiscal year). This was mainly due to income before income taxes and minority interests and depreciation.

Net cash used in investing activities was ¥6,307 million (¥5,463 million in the previous fiscal year). This was mainly due to purchase of property, plant and equipment and intangible assets.

Net cash provided by financing activities was ¥4,273 million (¥2,004 million was used in the previous fiscal year). This was due to that proceeds from issuance of bonds have more than offset cash dividends paid and purchase of treasury shares.

Furthermore, trends in the cash flow index were as follows:

	Fiscal year ended March 31, 2012	Fiscal year ended March 31, 2013	Fiscal year ended March 31, 2014	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Shareholders' equity ratio (%)	82.5	87.9	88.9	87.6	84.0
Shareholders' equity ratio based on market price (%)	60.4	57.3	65.2	86.9	70.4
The number of years of debt redemption (Years)	0.7	0.6	0.1	0.1	—
Interest coverage ratio (Times)	93.1	96.1	334.6	622.6	1,154.2

Notes:

- The indexes above are calculated using the following formulas:
Shareholders' equity ratio: shareholders' equity/total assets
Shareholders' equity ratio based on market price: market capitalization/total assets
The number of years of debt redemption: interest-bearing liabilities/cash flows from operating activities
Interest coverage ratio: cash flows from operating activities/interest payments
- Each index is calculated on a consolidated basis.
- Market capitalization is calculated by multiplying the closing price of shares at the end of term by the number of shares issued at the end of term (excluding treasury shares).
- Cash flows from operating activities refer to the cash flows from operating activities in the consolidated statements of cash flows. Interest-bearing liabilities refer to all interest paying debts on the consolidated balance sheets. Interest payments refer to the interest payments in the consolidated statements of cash flows.

(3) Basic Policy for Profit Distribution and Dividends for the Current and Following Fiscal Years

With regard to the Company's basic policy for profit sharing, we strive to maintain stable dividends, paying attention to capital demands for future business development as well as considering the continuous return of profits to shareholders as one of the most important management measures.

In addition, retained earnings are used to develop products to meet market demands, to improve and strengthen the Company's business structure, including capital rationalization and investment, and to make strategic investments for future growth.

The Company, at the meeting of its Board of Directors held on March 9, 2016, resolved to acquire treasury shares for the purpose of further enhancing its return of profits to shareholders and executing flexible capital policies by improving capital efficiency. The maximum total number of shares to be acquired has been set at 9 million shares or ¥10,000 million to be purchased from March 10, 2016 to February 28, 2017.

Year-end dividends were proposed at ¥14.00 per share, based on the basic policy for profit sharing. This makes the total annual dividend of ¥28.00 per share, including the interim dividend of ¥14.00.

For the fiscal year ending March 31, 2017, interim and year-end dividends are scheduled to be ¥15.00 per share each, for a total of ¥30.00 for the year, an increase of ¥2 per share.

(4) Business Risks

Since no new risks have been identified since the latest securities report (released on June 29, 2015), disclosure of business risks is omitted.

2. Corporate Group

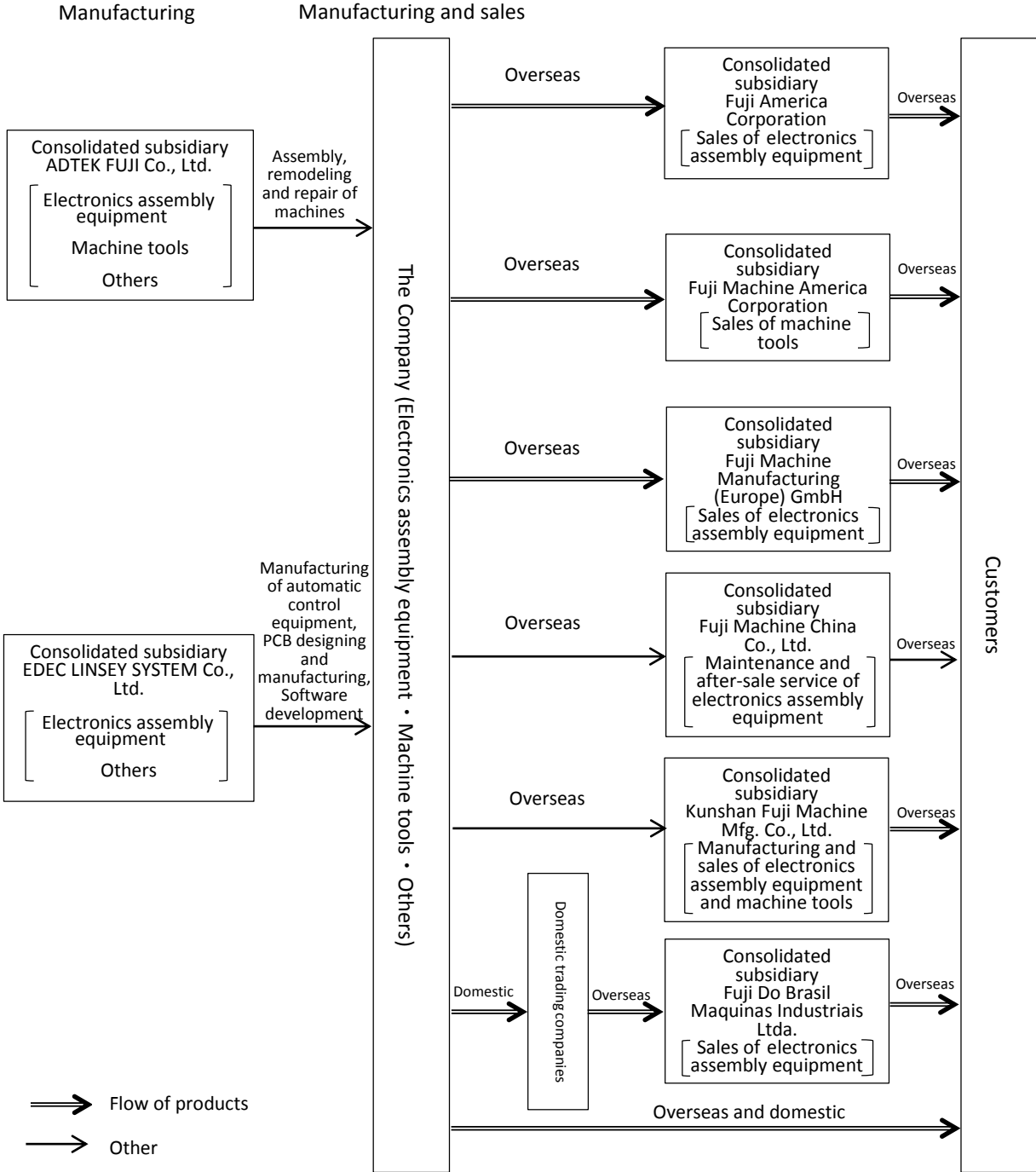
The Group consists of the Company, eight subsidiaries and one affiliate. The Group conducts business activities primarily focusing on the manufacturing and sales of electronics assembly equipment and machine tools.

The classification of the Group's businesses and the business segments in which they operate are as follows:

Name of segment	Main products	Major companies
Electronics Assembly Equipment	Robotic moulder	The Company, ADTEK FUJI Co., Ltd., EDEC LINSEY SYSTEM Co., Ltd., Fuji America Corporation, Fuji Machine Manufacturing (Europe) GmbH, Fuji Machine China Co., Ltd., Kunshan Fuji Machine Mfg. Co., Ltd., Fuji Do Brasil Maquinas Industriais Ltda.
Machine Tools	Automatic lathes, Specialized machines	The Company, ADTEK FUJI Co., Ltd., Fuji Machine America Corporation, Kunshan Fuji Machine Mfg. Co., Ltd.
Others	Control equipment, PCB designing and manufacturing, Software development	The Company, ADTEK FUJI Co., Ltd., EDEC LINSEY SYSTEM Co., Ltd.

Note: One non-equity method affiliate is omitted here, as it is deemed insignificant.

The chart of the Group's business structure (the Company and subsidiaries) is as follows:



3. Management Policies

(1) Basic Management Policy of the Company

(2) Medium- and Long-term Management Strategies of the Company

Disclosure of the contents of (1) and (2) above is omitted here, as no significant change was made to the contents disclosed in the Consolidated Financial Results for the fiscal year ended March 31, 2015 (disclosed on May 8, 2015).

The Consolidated Financial Results are available at the following website.

(The Company's website)

<http://www.fuji.co.jp/e/>

(3) Issues to be Addressed

Regarding the economic environment surrounding the Group, a look at the global economy shows that although a trend towards economic recovery is expected to continue in the United States, a slowdown in the Chinese economy and a stall in the European economy have given rise to concerns. Even though the Japanese economy is expected to remain firm, uncertainty about the future will weigh on economic prospects, with capital investment predicted to grow only moderately.

Under these circumstances, the Group will strive to promote swift management, and will respond to market needs primarily through robotics technology, which is our strength, and also promote the development of products that are highly cost competitive, in an effort to provide products that will impress our customers.

We will also work to improve profitability by strengthening cooperation in inter-Group manufacturing, pursuing quality and service that surpass those of other companies, as well as by reducing costs.

Furthermore, in pursuing the challenge of reforming by the Group as a whole, in addition to working on strengthening our corporate structure, improving our organizational capabilities and promoting structural reforms, we have implemented thorough compliance and participated in activities that contribute to society in an effort to continuously improve our corporate value and to be well trusted by society.

4. Basic Concept Concerning Selection of Accounting Standards

Considering the comparability of consolidated financial statements across periods and among companies, the Group's policy is to prepare its consolidated financial statements according to Japanese GAAP.

With regard to future application of International Financial Reporting Standards (IFRS), we intend to continue studying the matter based on the status of application in Japan.

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Assets		
Current assets		
Cash and deposits	50,228	57,508
Notes and accounts receivable – trade	17,450	19,929
Securities	4,185	3,138
Merchandise and finished goods	6,561	6,231
Work in process	14,570	15,255
Raw materials and supplies	6,766	5,839
Other inventories	12	—
Deferred tax assets	3,140	2,850
Other	3,927	3,484
Allowance for doubtful accounts	(65)	(63)
Total current assets	106,779	114,173
Non-current assets		
Property, plant and equipment		
Building and structures	23,942	23,677
Accumulated depreciation and impairment loss	(13,519)	(14,996)
Buildings and structures, net	10,423	8,680
Machinery, equipment and vehicles	15,395	15,309
Accumulated depreciation and impairment loss	(11,320)	(11,251)
Machinery, equipment and vehicles, net	4,075	4,057
Tools, furniture and fixtures	6,944	7,094
Accumulated depreciation and impairment loss	(6,118)	(6,310)
Tools, furniture and fixtures, net	825	783
Land	4,083	3,942
Construction in progress	33	328
Total property, plant and equipment	19,441	17,793
Intangible assets		
Software	5,313	5,841
Other	18	21
Total intangible assets	5,331	5,862
Investments and other assets		
Investment securities	21,672	18,414
Deferred tax assets	181	126
Other	484	586
Total investments and other assets	22,337	19,127
Total non-current assets	47,111	42,784
Total assets	153,890	156,958

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Liabilities		
Current liabilities		
Notes and accounts payable – trade	4,676	4,427
Current portion of bonds	600	—
Income taxes payable	3,544	853
Provision for product warranties	894	868
Other	5,746	5,693
Total current liabilities	15,461	11,842
Non-current liabilities		
Bonds payable	—	10,049
Deferred tax liabilities	3,031	1,836
Net defined benefit liability	299	1,106
Asset retirement obligations	52	53
Total non-current liabilities	3,384	13,046
Total liabilities	18,845	24,888
Net assets		
Shareholders' equity		
Capital stock	5,878	5,878
Capital surplus	5,413	5,413
Retained earnings	111,562	115,475
Treasury shares	(51)	(1,907)
Total shareholders' equity	122,802	124,860
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,105	5,551
Foreign currency translation adjustment	3,552	2,148
Remeasurements of defined benefit plans	364	(659)
Total accumulated other comprehensive income	12,022	7,040
Non-controlling interests	219	168
Total net assets	135,044	132,069
Total liabilities and net assets	153,890	156,958

(2) Consolidated Statements of Income and Comprehensive Income
(Consolidated Statements of Income)

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Net sales	85,265	86,642
Cost of sales	50,868	52,169
Gross profit	34,397	34,472
Selling, general and administrative expenses	22,330	22,571
Operating income	12,066	11,901
Non-operating income		
Interest income	153	153
Dividend income	261	310
Rent income	28	166
Foreign exchange gains	460	—
Subsidy income	24	102
Miscellaneous income	120	71
Total non-operating income	1,050	804
Non-operating expenses		
Interest expenses	15	6
Commission fee	72	14
Foreign exchange losses	—	635
Miscellaneous expenses	3	58
Total non-operating expenses	90	714
Ordinary income	13,026	11,991
Extraordinary income		
Gain on disposal of non-current assets	81	113
Subsidy income	—	188
Gain on step acquisitions	77	—
Total extraordinary income	158	302
Extraordinary losses		
Loss on disposal of non-current assets	313	300
Impairment loss	66	981
Other	7	—
Total extraordinary losses	387	1,282
Income before income taxes and minority interests	12,797	11,011
Income taxes – current	4,537	3,224
Income taxes – deferred	(372)	524
Total income taxes	4,164	3,749
Profit	8,632	7,262
Profit attributable to non-controlling interests	3	25
Profit attributable to owners of parent	8,629	7,237

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Profit	8,632	7,262
Other comprehensive income		
Valuation difference on available-for-sale securities	2,925	(2,554)
Foreign currency translation adjustment	2,401	(1,479)
Remeasurements of defined benefit plans, net of tax	178	(1,023)
Total other comprehensive income	5,506	(5,057)
Comprehensive income	14,138	2,204
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	14,138	2,255
Comprehensive income attributable to non-controlling interests	0	(51)

(3) Consolidated Statements of Changes in Equity

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	5,878	5,413	103,038	(50)	114,281
Cumulative effects of changes in accounting policies			1,262		1,262
Restated balance	5,878	5,413	104,301	(50)	115,543
Changes of items during period					
Dividends of surplus			(1,368)		(1,368)
Profit attributable to owners of parent			8,629		8,629
Purchase of treasury shares				(1)	(1)
Net changes of items other than shareholders' equity					
Total changes of items during period	—	—	7,260	(1)	7,259
Balance at end of current period	5,878	5,413	111,562	(51)	122,802

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of current period	5,180	1,147	185	6,513	—	120,794
Cumulative effects of changes in accounting policies						1,262
Restated balance	5,180	1,147	185	6,513	—	122,056
Changes of items during period						
Dividends of surplus						(1,368)
Profit attributable to owners of parent						8,629
Purchase of treasury shares						(1)
Net changes of items other than shareholders' equity	2,925	2,404	178	5,509	219	5,728
Total changes of items during period	2,925	2,404	178	5,509	219	12,987
Balance at end of current period	8,105	3,552	364	12,022	219	135,044

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	5,878	5,413	111,562	(51)	122,802
Cumulative effects of changes in accounting policies					—
Restated balance	5,878	5,413	111,562	(51)	122,802
Changes of items during period					
Dividends of surplus			(3,323)		(3,323)
Profit attributable to owners of parent			7,237		7,237
Purchase of treasury shares				(1,855)	(1,855)
Net changes of items other than shareholders' equity					
Total changes of items during period	—	—	3,913	(1,855)	2,057
Balance at end of current period	5,878	5,413	115,475	(1,907)	124,860

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of current period	8,105	3,552	364	12,022	219	135,044
Cumulative effects of changes in accounting policies						—
Restated balance	8,105	3,552	364	12,022	219	135,044
Changes of items during period						
Dividends of surplus						(3,323)
Profit attributable to owners of parent						7,237
Purchase of treasury shares						(1,855)
Net changes of items other than shareholders' equity	(2,554)	(1,403)	(1,023)	(4,981)	(51)	(5,032)
Total changes of items during period	(2,554)	(1,403)	(1,023)	(4,981)	(51)	(2,975)
Balance at end of current period	5,551	2,148	(659)	7,040	168	132,069

(4) Consolidated Statements of Cash Flows

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Cash flows from operating activities		
Income before income taxes and minority interests	12,797	11,011
Depreciation	5,351	4,934
Impairment loss	66	981
Increase (decrease) in provision for product warranties	206	(22)
Increase (decrease) in net defined benefit liability	(396)	(680)
Interest and dividend income	(415)	(463)
Interest expenses	15	6
Loss (gain) on disposal of non-current assets	231	186
Decrease (increase) in notes and accounts receivable – trade	(4,583)	(2,422)
Decrease (increase) in inventories	(2,315)	102
Increase (decrease) in notes and accounts payable – trade	759	21
Other, net	(678)	(209)
Subtotal	11,039	13,446
Interest and dividend income received	400	465
Interest expenses paid	(15)	(7)
Income taxes paid	(1,947)	(5,818)
Net cash provided by (used in) operating activities	9,476	8,086
Cash flows from investing activities		
Purchase of securities	(3,000)	(3,000)
Proceeds from redemption of securities	3,000	3,000
Purchase of property, plant and equipment and intangible assets	(5,255)	(5,183)
Proceeds from sales of property, plant and equipment and intangible assets	218	442
Purchase of investment securities	(612)	(309)
Payments into time deposits	(91)	(1,292)
Proceeds from withdrawal of time deposits	113	135
Purchase of long-term prepaid expenses	(0)	(0)
Payments for investments in capital of subsidiaries and associates	—	(93)
Proceeds from purchase of investments in capital of subsidiaries resulting in change in scope of consolidation	169	—
Other, net	(5)	(5)
Net cash provided by (used in) investing activities	(5,463)	(6,307)
Cash flows from financing activities		
Redemption of bonds	(600)	(600)
Proceeds from issuance of bonds	—	10,050
Cash dividends paid	(1,369)	(3,321)
Purchase of treasury shares	(1)	(1,855)
Other, net	(33)	—
Net cash provided by (used in) financing activities	(2,004)	4,273
Effect of exchange rate change on cash and cash equivalents	1,539	(901)
Net increase (decrease) in cash and cash equivalents	3,548	5,149
Cash and cash equivalents at beginning of period	50,658	54,207
Cash and cash equivalents at end of period	*54,207	*59,357

(5) Notes to Consolidated Financial Statements

(Notes to assumption of going concern)

Not applicable

(Changes in accounting policies)

(Adoption of the Accounting Standard for Business Combinations, etc.)

Effective from the fiscal year ended March 31, 2016, the Company adopted the "Accounting Standard for Business Combinations" (ASBJ Statement No. 21, September 13, 2013, hereinafter the "Business Combinations Standard"), "Accounting Standard for Consolidated Financial Statements" (ASBJ Statement No. 22, September 13, 2013, hereinafter the "Consolidated Financial Statements Standard") and the "Accounting Standard for Business Divestitures" (ASBJ Statement No. 7, September 13, 2013, hereinafter the "Business Divestitures Standard") and others. Accordingly, the Company's accounting policies have been changed to record the difference arising from a change in the Company's ownership interest in a subsidiary over which the Company continues to have control as capital surplus and to record acquisition-related costs as expenses for the consolidated fiscal year in which they are incurred. Furthermore, for business combinations to be performed at and after the beginning of the fiscal year ended March 31, 2016, the accounting method has been changed to reflect adjustments to the allocation of acquisition cost under provisional accounting treatment on the consolidated financial statements of the fiscal year in which the relevant business combinations become effective. In addition, the Company has changed the presentation of net income and other related items, and the presentation of minority interests to non-controlling interests. To reflect this change in presentation, reclassification of accounts has been made to the consolidated financial statements for the fiscal year ended March 31, 2015.

The Business Combinations Standard and others were adopted in accordance with transitional treatments stipulated in Paragraph 58-2 (4) of the Business Combinations Standard, Paragraph 44-5 (4) of the Consolidated Financial Statements Standard and Paragraph 57-4 (4) of the Business Divestitures Standard, and they have been prospectively adopted from the beginning of the fiscal year ended March 31, 2016.

These changes have no impact on profit and loss.

(Changes in presentation methods)

(Consolidated Statements of Income)

"Subsidy income," which was included in "Miscellaneous income" under "Non-operating income" for the previous fiscal year, is presented separately from the fiscal year ended March 31, 2016, because its amount exceeded 10% of the total non-operating income. The consolidated financial statements for the previous fiscal year have been reclassified in order to reflect this change in presentation method.

As a result, ¥145 million presented in "Miscellaneous income" under "Non-operating income" in the consolidated statements of income for the previous fiscal year has been reclassified into "Subsidy income" (¥24 million) and "Miscellaneous income" (¥120 million).

(Consolidated Statements of Cash Flows)

“Purchase of treasury stock,” which was included in “Other, net” under “Cash flows from financing activities” for the previous fiscal year, is presented separately from the fiscal year ended March 31, 2016, due to its increased significance in terms of value. The consolidated financial statements for the previous fiscal year have been reclassified in order to reflect this change in presentation method.

As a result, -¥34 million presented in “Other, net” under “Cash flows from financing activities” in the consolidated statements of cash flows for the previous fiscal year has been reclassified into “Purchase of treasury shares” (-¥1 million) and “Other, net” (-¥33 million).

(Notes to consolidated statements of changes in equity)

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

1. Matter relating to the type and total number of shares issued and those of treasury shares

	Number of shares at beginning of Fiscal 2015 (Thousand shares)	Increased shares in Fiscal 2015 (Thousand shares)	Decreased shares in Fiscal 2015 (Thousand shares)	Number of shares at the end of Fiscal 2015 (Thousand shares)
Shares issued				
Common stock	97,823	—	—	97,823
Total	97,823	—	—	97,823
Treasury shares				
Common stock (Note)	65	1	—	66
Total	65	1	—	66

Note: The increase of one thousand shares is a purchase of fractional shares.

2. Matters relating to dividends paid

(1) Dividends paid

Resolution	Type of share	Total dividends (Millions of yen)	Dividend per share (Yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 27, 2014	Common stock	586	6.00	March 31, 2014	June 30, 2014
Board of Directors' Meeting held on November 6, 2014	Common stock	782	8.00	September 30, 2014	December 10, 2014

(2) Of the dividends whose record date falls during the fiscal year ended March 31, 2015 those of which will become effective in the fiscal year ending March 31, 2016

Resolution	Type of share	Total dividends (Millions of yen)	Resource of dividends	Dividend per share (Yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 26, 2015	Common stock	1,955	Retained earnings	20.00	March 31, 2015	June 29, 2015

Note: The dividend per share of ¥20.00 includes the commemorative dividend of ¥4.00 on the 55th anniversary of the Company's founding.

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

1. Matter relating to the type and total number of shares issued and those of treasury shares

	Number of shares at beginning of Fiscal 2016 (Thousand shares)	Increased shares in Fiscal 2016 (Thousand shares)	Decreased shares in Fiscal 2016 (Thousand shares)	Number of shares at the end of Fiscal 2016 (Thousand shares)
Shares Issued				
Common stock	97,823	—	—	97,823
Total	97,823	—	—	97,823
Treasury shares				
Common stock (Note)	66	1,631	—	1,698
Total	66	1,631	—	1,698

Note: The increase in the number of treasury shares was due to the purchase of 1,630 thousand shares of treasury shares, based on the resolution of the Board of Directors and the purchase of one thousand shares of fractional shares.

2. Matters relating to dividends paid

(1) Dividends paid

Resolution	Type of share	Total dividends (Millions of yen)	Dividend per share (Yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 26, 2015	Common stock	1,955	20.00	March 31, 2015	June 29, 2015
Board of Directors' Meeting held on November 5, 2015	Common stock	1,368	14.00	September 30, 2015	December 10, 2015

Note: The dividend per share of ¥20.00, which was resolved at the Ordinary General Meeting of Shareholders held on June 26, 2015, includes the commemorative dividend of ¥4.00 on the 55th anniversary of the Company's founding.

(2) Of the dividends whose record date falls during the fiscal year ended March 31, 2016, those of which will become effective in the fiscal year ending March 31, 2017

Resolution	Type of share	Total dividends (Millions of yen)	Resource of dividends	Dividend per share (Yen)	Record date	Effective date
Ordinary General Meeting of Shareholders to be held on June 29, 2016	Common stock	1,345	Retained earnings	14.00	March 31, 2016	June 30, 2016

(Notes to consolidated statements of cash flows)

* The relationship between the year-end balance of cash and cash equivalents, and the sum of items presented on the consolidated balance sheets

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Cash and deposits	50,228	57,508
Securities (negotiable deposits)	4,185	3,138
Time deposits whose deposit terms exceed three months	(206)	(1,289)
Cash and cash equivalents at end of period	54,207	59,357

(Segment information)**[Segment information]**

1. Outline of reportable segments

Of the units that comprise the Group, financial information is available for each segment and is subject to periodic reviews by the Company's Board of Directors for determination of the allocation of management resources and for evaluation of operating performance.

The Group operates separate divisions based on the type of product and service provided, and each of the divisions plans comprehensive domestic and international strategies for its products and services and is engaged in developing its respective business activities.

Thus, the Group has two reportable segments based on the two main types of products and services offered: Electronics Assembly Equipment business and Machine Tools business.

In the Electronics Assembly Equipment business, we mainly produce robotic moulder. For the Machine Tools business, we are focused on producing automatic lathes and other specialized machines.

2. Methods for calculating the value of net sales, profit or loss, assets, liabilities, and other items by reportable segment

The accounting method for the reported business segments is the same as those for preparation of consolidated financial statements.

Income in reportable segments is based on operating income.

Inter-segment sales or transfers are based on current market prices.

3. Information on the amounts of net sales, profit or loss, assets, liabilities, and other items by reportable segment

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Electronics Assembly Equipment	Machine Tools	Subtotal		
Net sales					
Sales to external customers	73,584	10,756	84,340	924	85,265
Inter-segment sales or transfers	—	—	—	3	3
Total	73,584	10,756	84,340	927	85,268
Segment income (loss)	15,223	(203)	15,019	(97)	14,922
Segment assets	72,469	15,239	87,708	902	88,611
Other items					
Depreciation	4,576	495	5,072	42	5,115
Increase in property, plant and equipment and intangible assets	4,482	300	4,782	93	4,875

Note: "Others" include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Millions of yen)

	Reportable segments			Others (Note)	Total
	Electronics Assembly Equipment	Machine Tools	Subtotal		
Net sales					
Sales to external customers	70,786	14,623	85,409	1,232	86,642
Inter-segment sales or transfers	1	—	1	3	4
Total	70,788	14,623	85,411	1,235	86,647
Segment income (loss)	14,527	614	15,141	(356)	14,785
Segment assets	74,240	15,072	89,312	1,217	90,529
Other items					
Depreciation	4,261	398	4,659	56	4,715
Increase in property, plant and equipment and intangible assets	4,780	533	5,314	92	5,407

Note: Others include business activities that do not fit into the main two reportable segments. This includes the manufacture of control equipment, PCB designing and manufacturing, and software development.

4. Difference between the aggregate amount of the profit or loss of a reportable segment and the amount posted in the consolidated financial statements and major descriptions of such difference (difference adjustments and related matters)

(Millions of yen)

Income	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Reportable segments total	15,019	15,141
Losses in Others	(97)	(356)
Inter-segment transaction eliminations	0	4
Corporate expenses (Note)	(2,855)	(2,887)
Operating income in the consolidated financial statements	12,066	11,901

Note: Corporate expenses mainly consist of general and administrative expenses and technical research expenses not attributable to the reportable segments.

(Millions of yen)

Assets	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Reportable segments total	87,708	89,312
Assets in Others	902	1,217
Inter-segment transaction eliminations	(11)	(0)
Corporate assets (Note)	65,290	66,428
Assets in the consolidated financial statements	153,890	156,958

Note: Corporate assets mainly consist of surplus funds (cash and deposits), long-term investments (investment securities), assets related to Technological Research and Administration Divisions and other assets, which are not attributable to the reportable segments.

(Millions of yen)

Other items	Reportable segments total		Others		Adjustments (Note)		Consolidated financial statement amounts	
	Fiscal 2015	Fiscal 2016	Fiscal 2015	Fiscal 2016	Fiscal 2015	Fiscal 2016	Fiscal 2015	Fiscal 2016
Depreciation	5,072	4,659	42	56	236	218	5,351	4,934
Increase in property, plant and equipment and intangible assets	4,782	5,314	93	92	41	233	4,916	5,640

Note: Adjustments are attributable to Technological Research and Administration Divisions related items.

[Related information]

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

1. Information by product and service

This information is omitted here, as the same information is disclosed in segment information.

2. Information by region

(1) Net sales

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	9,903	37,856	12,082	11,100	2,694	9,953	1,674	85,265
Ratio (%)	11.6	44.4	14.2	13.0	3.1	11.7	2.0	100.0

Note: Net sales are based on the locations of customers and classified by country or region.

(2) Property, plant and equipment

	Japan	China	United States	Europe	Others	Total
Property, plant and equipment (Millions of yen)	15,785	2,130	1,316	22	187	19,441
Ratio (%)	81.2	10.9	6.8	0.1	1.0	100.0

3. Information by major customer

Name of customer	Net sales (Millions of yen)	Related segment
American Tec Company Limited (China)	14,046	Electronics Assembly Equipment

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

1. Information by product and service

This information is omitted here, as the same information is disclosed in segment information.

2. Information by region

(1) Net sales

	Japan	China	Other Asia	United States	Other North America	Europe	Others	Total
Net sales (Millions of yen)	15,336	32,166	10,559	12,382	4,042	10,438	1,716	86,642
Ratio (%)	17.7	37.1	12.2	14.3	4.7	12.0	2.0	100.0

Note: Net sales are based on the locations of customers and classified by country or region.

(2) Property, plant and equipment

	Japan	China	United States	Europe	Others	Total
Property, plant and equipment (Millions of yen)	15,523	912	1,190	43	124	17,793
Ratio (%)	87.2	5.1	6.7	0.3	0.7	100.0

3. Information by major customer

Name of customer	Net sales (Millions of yen)	Related segment
American Tec Company Limited (China)	15,010	Electronics Assembly Equipment

[Information on impairment loss of non-current assets by reportable segment]

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

Impairment loss of idle assets of ¥66 million was recorded in extraordinary losses. Since income in reportable segments of the Group is based on operating income, the impairment loss is not allocated to each reportable segment.

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

Impairment loss of ¥981 million relating to Kunshan Fuji Machine Mfg. Co., Ltd. was recorded in extraordinary losses. Since income in reportable segments of the Group is based on operating income, the impairment loss is not allocated to each reportable segment.

[Information on amortized and unamortized amounts of goodwill by reportable segment]

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

This information is omitted here, as it is insignificant.

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

Not applicable

(Retirement benefits)

1. Overview of retirement benefit plan applied

The Company has a defined contribution pension plan and employees' pension fund plan, as well as a defined benefit pension plan. Some domestic consolidated subsidiaries have a small and medium enterprise retirement allowance mutual aid system, and some consolidated subsidiaries have a defined benefit contribution plan.

The employees' pension fund plan of the Company is a multi-employer plan. It is treated in the same manner as a defined contribution plan, as the amount of plan assets corresponding to contribution amount by the Company cannot be calculated reasonably.

In addition, the small and medium enterprise retirement allowance mutual aid system of some domestic consolidated subsidiaries calculates net defined benefit liability and retirement benefit expenses using the simplified method.

2. Defined benefit plan

(1) Reconciliation of beginning balance and ending balance of retirement benefit obligations

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Beginning balance of retirement benefit obligations	8,412	7,232
Cumulative effects of changes in accounting policies	(1,957)	—
Restated balance	6,455	7,232
Service costs	577	615
Interest expenses	56	42
Actuarial differences	264	493
Retirement benefits paid	(121)	(301)
Ending balance of retirement benefit obligations	7,232	8,082

(2) Reconciliation of beginning balance and ending balance of plan assets

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Beginning balance of plan assets	5,509	6,932
Expected return on plan assets	150	189
Actuarial differences	801	(456)
Contribution by the employer	567	586
Retirement benefits paid	(106)	(280)
Others	9	4
Ending balance of plan assets	6,932	6,976

(3) Reconciliation between ending balance of retirement benefit obligations and plan assets, and net defined benefit liability and net defined benefit asset recorded in the consolidated balance sheets

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Retirement benefit obligations	7,232	8,082
Plan assets	(6,932)	(6,976)
Net liabilities and assets recorded in the consolidated balance sheets	299	1,106
Net defined benefit liability	299	1,106
Net liabilities and assets recorded in the consolidated balance sheets	299	1,106

(4) Retirement benefit expenses and its breakdown

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Service costs	577	615
Interest expenses	56	42
Expected return on plan assets	(150)	(189)
Actuarial differences accounted for as expenses	(287)	(537)
Retirement benefit expenses relating to the defined benefit plan	196	(68)

Note: Retirement benefit expenses calculated using the simplified method is included in service costs.

(5) Remeasurements of defined benefit plans

Breakdown of items (before tax effect adjustment) reported in the remeasurements of defined benefit plans are as follows.

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Actuarial differences	(249)	1,487
Total	(249)	1,487

(6) Remeasurements of defined benefit plans (accumulated)

Breakdown of items (before tax effect adjustment) reported in the remeasurements of defined benefit plans (accumulated) are as follows.

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Unrecognized actuarial differences	(537)	950
Total	(537)	950

(7) Plan assets

1) Breakdown of major plan assets

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Debt securities	2,653	2,766
Shares	2,721	2,631
Short-term funds	140	114
Insurance assets	656	690
Others	759	772
Total	6,932	6,976

2) Setting method of an expected long-term rate of return

In determining the expected long-term rate of return on plan assets, the Company considers the current and projected plan asset allocations, as well as the current and expected long-term rate of return on a diversity of assets constituting plan assets.

(8) Actuarial assumptions

Major actuarial assumptions (Presented in the weighted average figures)

	As of March 31, 2015	As of March 31, 2016
Discount rate	0.6%	0.1%
Expected long-term rate of return	2.8%	2.8%

3. Defined contribution plan

The amounts of the contribution to the defined contribution plan of the Company and its consolidated subsidiaries were ¥120 million for the previous fiscal year and ¥132 million for the fiscal year ended March 31, 2016.

4. Multi-employer plan

The amounts of the contribution to the employees' pension fund plan under a multi-employer plan, which is treated in the same manner as the defined contribution plan, were ¥440 million for the previous fiscal year and ¥325 million for the fiscal year ended March 31, 2016.

The policy for dissolving the employees' pension fund, in which the Company participates, was adopted by the delegate council held on February 23, 2015. The adoption of such policy has no effect on the Company's profit and loss.

(1) Recent funding status of the multi-employer plan

(Millions of yen)

	As of March 31, 2014	As of March 31, 2015
Amount of plan assets	126,998	141,419
Total of the amount of actuarial liability and the amount of minimum actuarial reserve for pension actuarial valuation	146,473	157,293
Balance	(19,475)	(15,874)

(2) Ratio of contribution to the multi-employer plan by the Company

Fiscal year ended March 31, 2015: 6.8% (contribution in March 2014)

Fiscal year ended March 31, 2016: 6.8% (contribution in March 2015)

(3) Supplemental explanation

The major factor of the balance of the above (1) is the balance of prior service cost for pension actuarial valuation (¥21,774 million for the previous fiscal year and ¥21,107 million for the fiscal year ended March 31, 2016). Prior service cost under the plan is amortized over 20 years by the annuity repayment method.

The ratio of the above (2) does not correspond to the ratio of actual burden of the Company.

Upon obtaining approval on November 1, 2015 for the transfer of the substitutional portion of the future pension obligation, the Company prepaid ¥109,600 million, a part of its minimum actuarial reserve, on November 27, 2015.

(Tax effect accounting)

1. Breakdown of deferred tax assets and deferred tax liabilities by main cause

	As of March 31, 2015	(Millions of yen) As of March 31, 2016
Deferred tax assets		
Loss on valuation of inventories	1,161	1,136
Unrealized income of inventories	799	777
Accrued expenses	697	659
Loss on valuation of investment securities	492	468
Impairment loss	433	354
Net defined benefit liability	97	339
Provision for product warranties	289	264
Enterprise tax payable	274	63
Other	361	295
Deferred tax assets subtotal	4,608	4,359
Valuation reserve	(1,087)	(979)
Deferred tax assets total	3,520	3,380
Deferred tax liabilities		
Valuation difference on available-for-sale securities	(3,230)	(2,221)
Other	—	(18)
Deferred tax liabilities total	(3,230)	(2,240)
Deferred tax assets, net	290	1,140

2. Revisions to the amounts of deferred tax assets and deferred tax liabilities due to changes in tax rate of income tax rate and others

Due to the passage of the “Act for Partial Amendment to the Income Tax Act, etc.” (Act No. 15 of 2016) and the “Act for Partial Amendment to the Local Tax Act, etc.” (Act No.13 of 2016) on March 29, 2016, the reduction of the income tax rates, etc., is implemented from the fiscal year beginning on and after April 1, 2016. Accordingly, the effective statutory tax rates to be used in the calculation of deferred tax assets and deferred tax liabilities are changed to 30.8% for temporary differences expected to be eliminated in the fiscal year beginning on April 1, 2016 and the fiscal year beginning on April 1, 2017, and to 30.6% for temporary differences expected to be eliminated in the fiscal year beginning on April 1, 2018 onward, from the previous 33.0%.

As a result of the change in tax rates, deferred tax assets (excluding the amount of deferred tax liabilities) decreased by ¥2 million, income taxes – deferred and valuation difference on available-for-sale securities increased by ¥101 million and ¥114 million, respectively, and remeasurements of defined benefit plans decreased by ¥15 million.

(Per share information)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Net assets per share (Yen)	1,379.19	1,372.18
Profit per share (Yen)	88.27	74.13
Diluted profit per share (Yen)	—	74.03

Note: The basis for calculation of the profit per share and diluted profit per share is as follows.

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Profit per share		
Profit attributable to owners of parent (Millions of yen)	8,629	7,237
Profit not attributable to common shareholders (Millions of yen)	—	—
Profit attributable to owners of parent attributed to common stock (Millions of yen)	8,629	7,237
Average number of shares during the period (Shares)	97,757,618	97,631,015
Diluted profit per share		
Adjustment to profit attributable to owners of parent (Millions of yen)	—	(0)
[Including amount of interest expenses (after deduction of an amount equivalent to tax) (Millions of yen)]	[—]	[(0)]
Increase in the number of common shares (Shares)	—	130,283
[Including number of convertible bonds (Shares)]	[—]	[130,283]

(Important subsequent events)

Not applicable

6. Non-consolidated Financial Statements

(1) Non-consolidated Balance Sheets

	(Millions of yen)	
	As of March 31, 2015	As of March 31, 2016
Assets		
Current assets		
Cash and deposits	33,849	39,777
Notes receivable – trade	709	894
Accounts receivable – trade	17,510	19,448
Securities	4,000	3,000
Merchandise and finished goods	1,846	1,824
Work in process	13,480	14,396
Raw materials and supplies	6,106	5,280
Deferred tax assets	1,721	1,409
Other	4,421	5,307
Allowance for doubtful accounts	(0)	—
Total current assets	83,646	91,339
Non-current assets		
Property, plant and equipment		
Buildings	5,910	5,579
Structures	848	741
Machinery and equipment	3,459	3,544
Vehicles	31	5
Tools, furniture and fixtures	634	594
Land	3,117	3,117
Construction in progress	29	328
Total property, plant and equipment	14,030	13,913
Intangible assets		
Software	5,116	5,622
Other	16	19
Total intangible assets	5,132	5,642
Investments and other assets		
Investment securities	21,342	17,936
Shares of subsidiaries and associates	1,115	1,115
Investments in capital	7	7
Investments in capital of subsidiaries and associates	1,940	775
Other	721	659
Total investments and other assets	25,127	20,495
Total non-current assets	44,291	40,051
Total assets	127,938	131,390

(Millions of yen)

	As of March 31, 2015	As of March 31, 2016
Liabilities		
Current liabilities		
Accounts payable – trade	4,516	4,397
Current portion of bonds	600	—
Accounts payable – other	184	777
Income taxes payable	3,429	487
Accrued expenses	2,574	2,762
Provision for product warranties	798	745
Other	709	354
Total current liabilities	12,813	9,526
Non-current liabilities		
Bonds payable	—	10,049
Deferred tax liabilities	2,858	2,127
Provision for retirement benefits	795	118
Other	35	36
Total non-current liabilities	3,689	12,332
Total liabilities	16,503	21,858
Net assets		
Shareholders' equity		
Capital stock	5,878	5,878
Capital surplus		
Legal capital surplus	5,413	5,413
Total capital surplus	5,413	5,413
Retained earnings		
Legal retained earnings	1,450	1,450
Other retained earnings		
General reserve	54,900	54,900
Retained earnings brought forward	35,828	38,307
Total retained earnings	92,178	94,657
Treasury shares	(51)	(1,907)
Total shareholders' equity	103,418	104,042
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	8,015	5,490
Total valuation and translation adjustments	8,015	5,490
Total net assets	111,434	109,532
Total liabilities and net assets	127,938	131,390

(2) Non-consolidated Statements of Income

(Millions of yen)

	Fiscal year ended March 31, 2015	Fiscal year ended March 31, 2016
Net sales	78,855	77,382
Cost of sales	49,803	50,192
Gross profit	29,051	27,190
Selling, general and administrative expenses	17,721	17,188
Operating income	11,329	10,001
Non-operating income		
Interest and dividend income	375	408
Miscellaneous income	681	326
Total non-operating income	1,056	735
Non-operating expenses		
Interest expenses	12	5
Miscellaneous expenses	73	599
Total non-operating expenses	85	604
Ordinary income	12,300	10,131
Extraordinary income		
Gain on disposal of non-current assets	48	22
Total extraordinary income	48	22
Extraordinary losses		
Loss on disposal of non-current assets	291	252
Loss on valuation of investments in capital of subsidiaries and associates	—	1,258
Total extraordinary losses	291	1,511
Income before income taxes	12,057	8,643
Income taxes – current	3,980	2,270
Income taxes – deferred	(61)	570
Total income taxes	3,918	2,840
Profit	8,138	5,802

(3) Non-consolidated Statements of Changes in Equity

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

(Millions of yen)

	Shareholders' equity								
	Capital stock	Capital surplus		Retained earnings			Treasury shares	Total shareholders' equity	
		Legal capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings				Total retained earnings
					General reserve	Retained earnings brought forward			
Balance at beginning of current period	5,878	5,413	5,413	1,450	54,900	27,795	84,145	(50)	95,387
Cumulative effects of changes in accounting policies						1,262	1,262		1,262
Restated balance	5,878	5,413	5,413	1,450	54,900	29,057	85,407	(50)	96,649
Changes of items during period									
Dividends of surplus						(1,368)	(1,368)		(1,368)
Profit						8,138	8,138		8,138
Purchase of treasury shares								(1)	(1)
Net changes of items other than shareholders' equity									
Total changes of items during period	—	—	—	—	—	6,770	6,770	(1)	6,768
Balance at end of current period	5,878	5,413	5,413	1,450	54,900	35,828	92,178	(51)	103,418

	Valuation and translation adjustments		Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of current period	5,136	5,136	100,523
Cumulative effects of changes in accounting policies			1,262
Restated balance	5,136	5,136	101,786
Changes of items during period			
Dividends of surplus			(1,368)
Profit			8,138
Purchase of treasury shares			(1)
Net changes of items other than shareholders' equity	2,879	2,879	2,879
Total changes of items during period	2,879	2,879	9,648

Balance at end of current period	8,015	8,015	111,434
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Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

(Millions of yen)

	Shareholders' equity								
	Capital stock	Capital surplus		Legal retained earnings	Retained earnings			Treasury shares	Total shareholders' equity
		Legal capital surplus	Total capital surplus		Other retained earnings		Total retained earnings		
					General reserve	Retained earnings brought forward			
Balance at beginning of current period	5,878	5,413	5,413	1,450	54,900	35,828	92,178	(51)	103,418
Cumulative effects of changes in accounting policies							—		—
Restated balance	5,878	5,413	5,413	1,450	54,900	35,828	92,178	(51)	103,418
Changes of items during period									
Dividends of surplus						(3,323)	(3,323)		(3,323)
Profit						5,802	5,802		5,802
Purchase of treasury shares								(1,855)	(1,855)
Net changes of items other than shareholders' equity									
Total changes of items during period	—	—	—	—	—	2,479	2,479	(1,855)	623
Balance at end of current period	5,878	5,413	5,413	1,450	54,900	38,307	94,657	(1,907)	104,042

	Valuation and translation adjustments		Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of current period	8,015	8,015	111,434
Cumulative effects of changes in accounting policies			—
Restated balance	8,015	8,015	111,434
Changes of items during period			
Dividends of surplus			(3,323)
Profit			5,802
Purchase of treasury shares			(1,855)
Net changes of items other than shareholders' equity	(2,524)	(2,524)	(2,524)
Total changes of items	(2,524)	(2,524)	(1,901)

during period			
Balance at end of current period	5,490	5,490	109,532

(4) Notes to Non-consolidated Financial Statements

(Notes to assumption of going concern)

Not applicable

7. Others

(1) Changes in Board Members and Audit & Supervisory Board Members

1. Changes in Board Members and Audit & Supervisory Board Members

No Changes in Board Members and Audit & Supervisory Board Members

2. Board Members and Audit & Supervisory Board Members remain as same as previous term. All members after the Ordinary General Meeting of Shareholders (June 29, 2016) are as follows.

Position	Name
President & CEO	Nobuyuki Soga
Board Member	Shinsuke Suhara
Board Member	Seigo Kodama
Board Member	Takatoshi Kawai
Board Member	Mitsuji Tatsumi
Board Member	Hajime Ezaki
Outside Board Member	Nobuyuki Matsui
Outside Board Member	Nobuko Kawai
Audit & Supervisory Board Member	Shinsaku Sakagami
Outside Audit & Supervisory Board Member	Shigeki Matsuda
Outside Audit & Supervisory Board Member	Kayoko Yamashita
Substitute Outside Audit & Supervisory Board Member	Masaaki Abe

(2) Orders and Sales

Consolidated fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment	75,627	82.2	73,584	86.3	11,688	57.5
Machine Tools	15,361	16.7	10,756	12.6	8,417	41.4
Others	1,030	1.1	924	1.1	235	1.1
Total	92,019	100.0	85,265	100.0	20,341	100.0

Consolidated fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment	68,408	82.8	70,786	81.7	9,310	56.9
Machine Tools	13,080	15.8	14,623	16.9	6,874	42.1
Others	1,162	1.4	1,232	1.4	165	1.0
Total	82,651	100.0	86,642	100.0	16,350	100.0

Fiscal year ended March 31, 2015 (from April 1, 2014 to March 31, 2015)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment [Exports]	71,001 [64,643]	84.5 [77.0]	68,871 [63,620]	87.3 [80.7]	9,299 [7,464]	59.8 [48.0]
Machine Tools [Exports]	12,991 [6,624]	15.5 [7.9]	9,984 [6,489]	12.7 [8.2]	6,260 [2,557]	40.2 [16.4]
Total [Exports]	83,992 [71,267]	100.0 [84.9]	78,855 [70,109]	100.0 [88.9]	15,560 [10,022]	100.0 [64.4]

Fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

Name of segment	Orders (Millions of yen)	Ratio (%)	Net sales (Millions of yen)	Ratio (%)	Order backlogs (Millions of yen)	Ratio (%)
Electronics Assembly Equipment [Exports]	63,667 [57,148]	85.9 [77.1]	65,834 [58,701]	85.1 [75.9]	7,133 [5,911]	58.0 [48.1]
Machine Tools [Exports]	10,443 [5,922]	14.1 [8.0]	11,548 [4,881]	14.9 [6.3]	5,155 [3,598]	42.0 [29.3]
Total [Exports]	74,111 [63,071]	100.0 [85.1]	77,382 [63,583]	100.0 [82.2]	12,289 [9,510]	100.0 [77.4]

Reference Document

Announcement of Consolidated Financial Results for the Fiscal Year Ended March 31, 2016

May 12, 2016

Fuji Machine Mfg. Co., Ltd.

Securities Code: 6134

Listings: First section of the Tokyo Stock Exchange
and Nagoya Stock Exchange

1. Forecast of consolidated results for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	45,000	-0.6	5,700	-17.6	5,900	-18.8	4,100	-16.7
Full year	87,000	0.4	10,000	-16.0	10,300	-14.1	7,300	0.9

Note: Percentages indicate year-on-year changes.

2. Results of consolidated net sales and revenue for the past six years

(Amounts less than one million yen have been truncated)

Fiscal year	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent
Fiscal year ended March 31, 2016	86,642	11,901	11,991	7,237
Fiscal year ended March 31, 2015	85,265	12,066	13,026	8,629
Fiscal year ended March 31, 2014	65,565	3,028	3,786	2,592
Fiscal year ended March 31, 2013	64,349	3,913	4,406	2,698
Fiscal year ended March 31, 2012	86,249	15,672	15,661	8,516
Fiscal year ended March 31, 2011	92,893	20,694	20,289	12,914

3. Forecast of consolidated orders and net sales for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Name of segment	Orders		Net sales	
	First half	Full year	First half	Full year
Electronics Assembly Equipment	37,000	72,500	37,000	71,000
Machine Tools	7,000	14,500	7,000	14,000
Others	1,000	2,000	1,000	2,000
Total	45,000	89,000	45,000	87,000

4. Forecast of consolidated major items for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Item	Fiscal year ended March 31, 2016 (Results)		Fiscal year ending March 31, 2017 (Forecasts)	
	First half	Full year	First half	Full year
Capital expenditures	2,475	5,640	3,900	6,500
Depreciation	2,346	4,934	2,500	5,100
Research and development expenses	3,375	6,612	3,400	6,800

Reference Document

Announcement of Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2016

May 12, 2016

Fuji Machine Mfg. Co., Ltd.

Securities Code: 6134

Listings: First section of the Tokyo Stock Exchange
and Nagoya Stock Exchange

1. Forecast of non-consolidated results for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

	Net sales		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First half	41,000	0.7	5,000	-12.9	5,200	-15.6	3,600	-16.4
Full year	79,000	2.1	8,700	-13.0	9,000	-11.2	6,400	10.3

Note: Percentages indicate year-on-year changes.

2. Results of non-consolidated net sales and revenue for the past six years

(Amounts less than one million yen have been truncated)

Fiscal year	Net sales	Operating income	Ordinary income	Profit
Fiscal year ended March 31, 2016	77,382	10,001	10,131	5,802
Fiscal year ended March 31, 2015	78,855	11,329	12,300	8,138
Fiscal year ended March 31, 2014	60,234	2,734	3,501	2,485
Fiscal year ended March 31, 2013	59,776	3,482	4,031	2,607
Fiscal year ended March 31, 2012	80,194	14,291	14,230	7,506
Fiscal year ended March 31, 2011	88,883	19,946	19,682	12,069

3. Forecast of non-consolidated orders and net sales for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Name of segment	Orders		Net sales	
	First half	Full year	First half	Full year
Electronics Assembly Equipment [Exports]	35,000 [31,400]	68,500 [61,500]	35,000 [31,600]	67,000 [60,400]
Machine Tools [Exports]	6,000 [3,600]	12,500 [7,600]	6,000 [3,900]	12,000 [7,700]
Total [Exports]	41,000 [35,000]	81,000 [69,100]	41,000 [35,500]	79,000 [68,100]

4. Forecast of non-consolidated major items for the fiscal year ending March 31, 2017 (from April 1, 2016 to March 31, 2017)

(Amounts less than one million yen have been truncated)

Item	Fiscal year ended March 31, 2016 (Results)		Fiscal year ending March 31, 2017 (Forecasts)	
	First half	Full year	First half	Full year
Capital expenditures	2,122	5,125	3,000	5,800
Depreciation	2,106	4,426	2,300	4,700
Research and development expenses	3,336	6,490	3,300	6,600